Table of Contents

1. Physicians - Introducing the Dialysis Overview ................................................................. 2
2. Distinguish Between Qualified and Activated Dates for Waitlisted Patients ......................... 2
3. Episode Care Team and Active Treatment Plan Information Now Appears ........................... 2
4. Coordinators - Give Transplant Staff Quick Access to Transplant Referral Information ............. 2
5. Automatic Changes to Workspace Header and Storyboard for Transplant Episodes .................. 3
6. Coordinators - Access Recipient Serology Data in a Donor’s Chart ....................................... 3
7. Coordinators - Quickly Manage Checklist Tasks in Bulk from Reporting Workbench Reports .... 3
8. Coordinators - Hide Items Suggested for Completing Checklist Tasks .................................. 4
9. Coordinators - Use Fuzzy Dates to Document Problem Onset When a More Precise Date Isn’t Known .... 4
Below is **What's New** for **Phoenix** enhancements in the December 2020 Upgrade.

1. **Physicians - Introducing the Dialysis Overview**
   Physicians can now use the Dialysis Overview activity to review and document the dialysis history for a patient. For physician working in:
   - Kidney Transplant program
   - Dialysis
   - Nephrology

![Dialysis Overview](image)

2. **Distinguish Between Qualified and Activated Dates for Waitlisted Patients**
   Workspace header now shows more accurate date labels for waitlisted patients. For waitlisted patients with a kidney, pancreas, or islet transplant episode, the workspace header now labels the date as the waitlist *qualified* date. For waitlisted patients with other types of organ transplant episodes, the workspace header now labels the date as the *activated* waitlist date.

![New date labels](image)

3. **Episode Care Team and Active Treatment Plan Information Now Appears**
   New episode care team, treatment plan, and therapy plan information now show in Storyboard.

![Transplant Care Team](image)

4. **Coordinators - Give Transplant Staff Quick Access to Transplant Referral Information**
   New referral information appears in the episode report in Chart Review.
5. **Automatic Changes to Workspace Header and Storyboard for Transplant Episodes**
   The following automatic updates to your workspace header or Storyboard:
   - The default threshold for switching from days to months is 365 days.
   - You can now see the waitlist date for pre-transplant episodes and transplant date for post-transplant episodes right next to the elapsed time.
   - Resolved episodes do not appear in the workspace header.

6. **Coordinators - Access Recipient Serology Data in a Donor's Chart**
   Kidney Transplant program - View recipient and donor serology results from within a donor's chart.

7. **Coordinators - Quickly Manage Checklist Tasks in Bulk from Reporting Workbench Reports**
   Transplant coordinators can complete and reassign tasks and assign themselves to tasks using the new buttons on their Reporting Workbench reports.
8. **Coordinators - Hide Items Suggested for Completing Checklist Tasks**

You can now hide items the system suggests for completing a task to reduce clutter on the checklist and prevent accidentally completing a task with an incorrect item.

![Click Hide to remove items suggested for completing checklist tasks](image)

9. **Coordinators - Use Fuzzy Dates to Document Problem Onset When a More Precise Date Isn't Known**

No longer need a specific date for documenting the date of a problem on a patient’s problem list. Document May 2019 if a patient knows her problem started in May, but not the specific date. You might start seeing fuzzy dates associated with infections and rejections, estimated post transplant survival (EPTS) scores, and quality metrics reports. UNOS form population logic uses fuzzy dates for diabetes onset, hypertension treatment, and acute rejections.

- Post-op days for problems are calculated based on the earliest date in the fuzzy date range.
- Also, if a transplant is not linked to a problem, the system associates it with the most recent transplant based on the last date in the fuzzy range.
- Outpatient Synopsis - Uses the earliest date in the fuzzy date range to determine the date column to show infection and rejection information in.
- Infection Rate and Rejection Rate KPI Metrics - If any part of the fuzzy date range overlaps with the timeframe of the metric, it is included. Infection and rejection metric data appear in the Transplant Recipient Quality Dashboard and fuzzy dates appear in the drill-down reports for those metrics as well. The affected metrics are:
  - Infection Rate
  - Rejection Rate